

Asset management firm transforms investment environment

A globally recognized asset management firm used Solidatus to successfully carry out a multiyear digital transformation project which moved investment processes away from spreadsheets and transferred the management of certain asset types in-house. Solidatus is now used to support and connect key business domains, providing an interface with analytical layers.

The results have had powerful impacts on their business:

- Revealed hidden opportunities.
- Streamlined processes, reducing time to decision from months to minutes.
- Cut costs by 60% by reducing time-intensive, manual work.

The challenge

The program of change used a myriad of technologies and data marts – all of which were implemented using varying methodologies and documentation practices. The result was a fragmented understanding of data flows, which led to inefficient, costly, and time-consuming support and development efforts.

Solidatus was the only solution fit for purpose

After trialing various products, the team turned to Solidatus for its organization-wide, connected governance solution that went far beyond the traditional data lineage and catalog offerings that they had surveyed.

With Solidatus, they now have:

Complete transparency over their data landscape with:

- An enterprise data blueprint that integrates metadata from various sources, simplifies information, and enhances data discoverability and management during migration or decommissioning.
- The ability to conceptualize current and future states, enabling proper assessment of new requirements before final deployment is approved based on changes implemented into the data lineage model.

Speak a common data language, preventing duplication of effort, saving costs with:

- A better understanding of relevant systems, duplicates, and redundancies empowering the team to propose optimizations in source systems, saving costs by retiring fields, tables or even whole systems.
- A single source of truth, allowing analysts to present relevant perspectives of their data environment and create persona-specific views, permitting timely discovery at lower cost.

“ Solidatus is the control center from which our entire migration strategy stems – it visualizes our dependencies, reflects build status, eliminates end-to-end failures, and supports change management planning in many areas.

Senior Director, Global Asset Management firm

We'd love to hear your data challenges and show you how Solidatus can help. For a personalized consultation and demo, visit solidatus.com or email us at hello@solidatus.com